



J THOMAS & COMPANY PRIVATE LIMITED

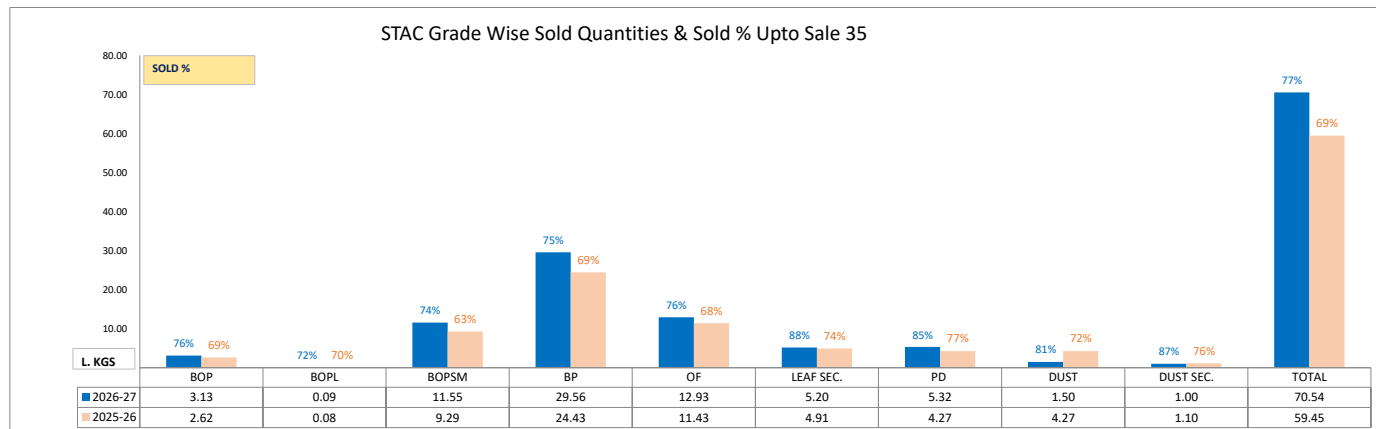
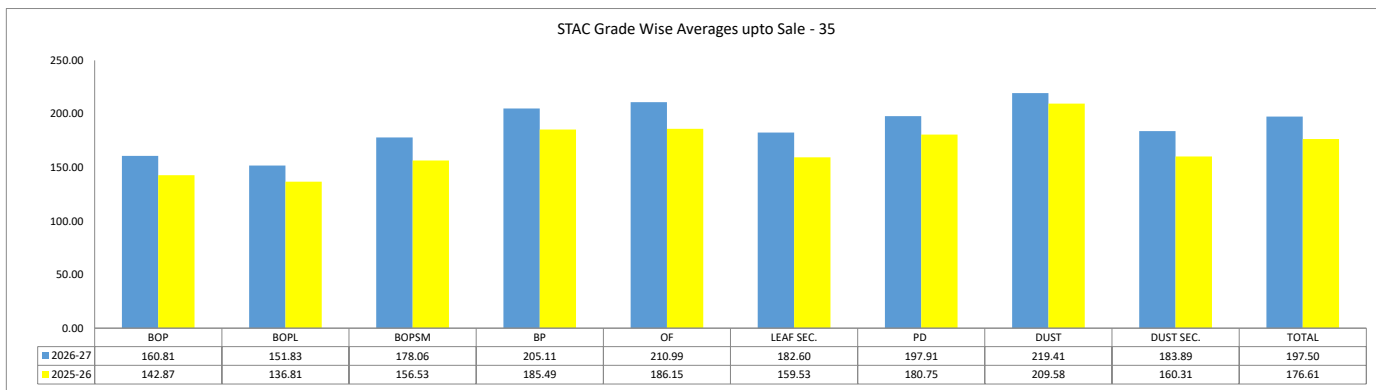
SILIGURI MARKET SYNOPSIS - SALE 35 (2026)

Market Report	
LEAF	DUST
* Market witnessed good demand. * Good and Best sorts sold at easier levels following quality. * Medium and Plainer teas were irregular around last.	* Market witnessed good demand. * Good and Best sorts sold at irregular levels following quality. * Medium and Plainer teas followed a similar trend.

Buying Analysis	
LEAF	DUST
* Internal / Local Packeteers Mainstay. * Western India Selective * HUL/ TCPL Selective.	* Internal / Local Packeteers Mainstay. * TCPL Selective. * Western India Good support.

AUCTION AVERAGES									
	2026/27			2025/26			UPTO SALE 35		
	Sale 35	Sale 34	+/-	Sale 35	Sale 34	+/-	2026/27	2025/26	2024/25
LEAF	184.98	182.33	2.66	163.89	155.65	8.24	197.15	175.87	204.61
DUST	178.11	182.14	-4.04	157.30	161.92	-4.62	200.25	182.57	201.97
TOTAL	184.24	182.30	1.93	163.12	156.41	6.71	197.50	176.61	204.26

STAC AUCTION AVERAGES									
SALE		28	29	30	31	32	33	34	35
LEAF	2026/27	198.90	195.82	189.52	190.98	184.03	180.01	182.33	184.98
	2025/26	169.15	171.13	167.17	169.28	162.66	152.22	155.65	163.89
DUST	2026/27	199.32	205.28	194.06	191.57	186.50	181.60	182.14	178.11
	2025/26	181.36	177.22	178.66	175.10	173.24	170.86	161.92	157.30
TOTAL	2026/27	198.95	196.97	190.06	191.06	184.35	180.20	182.30	184.24
	2025/26	170.51	171.87	168.45	169.82	163.81	153.94	156.41	163.12

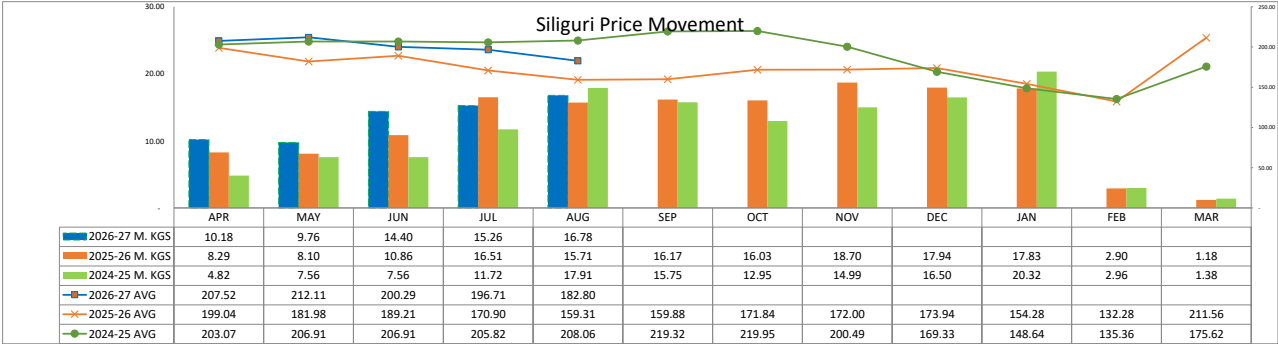


OFFER / SOLD QUANTITY & AVERAGE PRICE (2026/27)												
	THIS SALE				LAST SALE				UPTO SALE 35			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	3784364	2722470	185.23	28%	3640682	2569091	180.78	29%	59625575	44358591	194.83	26%
FANNINGS	1209523	828192	193.41	32%	1121961	791919	192.68	29%	17238072	13128441	210.76	24%
LEAF SEC.	400670	354916	163.47	11%	338949	275281	166.98	19%	5900539	5198458	182.60	12%
LEAF TOTAL	5394557	3905578	184.98	28%	5101592	3636291	182.33	29%	82764186	62685490	197.15	24%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	535454	411779	181.67	23%	594237	463477	183.65	22%	8162114	6848390	202.65	16%
DUST SEC.	83575	65925	155.86	21%	83234	69571	172.11	16%	1148788	1002511	183.89	13%
DUST TOTAL	619029	477703	178.11	23%	677471	533048	182.14	21%	9310902	7850901	200.25	16%
TOTAL	6013586	4383281	184.24	27%	5779063	4169338	182.30	28%	92075088	70536391	197.50	23%

OFFER / SOLD QUANTITY & AVERAGE PRICE (2026/27)												
LEAF	THIS SALE				LAST SALE				UPTO SALE 35			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	5394557	3905578	184.98	28%	5101592	3636291	182.33	29%	82764186	62685490	197.15	24%
2025-26	4450923	3288172	163.89	26%	4798325	3422857	155.65	29%	77624506	52852469	175.87	32%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	619029	477703	178.11	23%	677471	533048	182.14	21%	9310902	7850901	200.25	16%
2025-26	600097	433640	157.30	28%	642454	469770	161.92	27%	8687576	6600509	182.57	24%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	6013586	4383281	184.24	27%	5779063	4169338	182.30	28%	92075088	70536391	197.50	23%
2025-26	5051020	3721813	163.12	26%	5440779	3892626	156.41	28%	86312081	59452978	176.61	31%

PRICE RANGE											
% OF TEAS SOLD	LEAF					DUST					
	2026/27		UPTO SALE 35			2026/27		UPTO SALE 35			
	Sale 35	Sale 34	2026/27	2025/26	2024/25	Sale 35	Sale 34	2026/27	2025/26	2024/25	
BELOW 100	0.0	0.0	0.1	16.7	1.2	0.2	0.2	0.2	7.2	1.5	
BETWEEN 100.00-119.99	0.1	0.3	4.3	21.5	7.8	1.8	0.3	1.0	17.8	7.6	
BETWEEN 120.00-139.99	30.4	24.8	22.1	12.1	16.9	18.4	9.0	10.1	13.2	10.5	
BETWEEN 140.00-159.99	15.3	27.5	18.7	4.2	9.5	23.0	29.6	20.3	7.9	8.1	
BETWEEN 160.00-179.99	6.9	6.4	6.2	3.5	11.1	11.3	16.3	12.5	6.7	9.4	
BETWEEN 180.00-199.99	6.8	6.7	4.7	3.0	5.4	13.0	13.4	9.4	5.1	8.4	
BETWEEN 200.00-219.99	11.1	8.6	6.3	4.8	5.4	14.5	11.6	10.3	7.6	11.1	
BETWEEN 220.00-239.99	10.0	7.7	6.9	5.9	7.1	9.3	10.0	11.7	10.1	12.6	
BETWEEN 240.00-259.99	9.3	8.9	7.7	6.9	8.5	2.9	5.0	7.9	8.1	11.8	
BETWEEN 260.00-279.99	6.2	5.5	7.3	6.6	8.6	2.2	1.8	6.0	6.2	9.2	
BETWEEN 280.00-299.99	1.9	1.9	5.7	4.9	6.4	3.3	1.6	3.7	3.7	5.7	
300 AND ABOVE	2.1	1.6	10.1	9.8	12.1	0.0	1.3	7.1	6.5	4.1	

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2026			LAST YEAR-2025			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
36	137233	16168	153401	101686	12181	113867	35547	3987	39534
37	139511	15881	155392	137829	15390	153219	1682	491	2173
38	139193	16198	155391	139773	13948	153721	-580	2250	1670
TOTAL	415937	48247	464184	379288	41519	420807	36649	6728	41204



STAC BUYING (ALL TEAS) FOR THE SALE 35											
	CTC LEAF			DUST			TOTAL				
	Sale 35			Sale 35			Sale 35				
OFFER	53,94,557			OFFER	6,19,029			OFFER	60,13,586		
SOLD	39,05,578			SOLD	4,77,703			SOLD	43,83,281		
SOLD %	72%			SOLD %	77%			SOLD %	73%		
	KGS	AVG	%	ZONE	KGS	AVG	%	ZONE	KGS	AVG	%
Local	14,59,651.5	192.89	37%	Local	1,69,868.8	190.29	36%	Local	16,29,520.3	192.62	37%
N.India	9,19,344.1	185.91	24%	W.India	97,291.1	180.89	20%	N.India	9,82,554.4	185.01	22%
R.Pack	3,60,622.0	227.22	9%	N.India	63,210.3	171.90	13%	W.India	4,42,369.7	178.44	10%
W.India	3,45,078.6	177.75	9%	Others	49,753.7	174.15	10%	R.Pack	3,61,616.5	226.99	8%
HUL	2,12,154.0	139.14	5%	Packeteers	41,674.8	144.55	9%	Others	2,36,763.5	173.44	5%
TCPL	1,95,888.6	137.07	5%	Exports	26,277.8	170.85	6%	Packeteers	2,26,255.2	163.42	5%
Others	1,87,009.8	173.26	5%	TCPL	23,297.2	163.40	5%	TCPL	2,19,185.8	139.87	5%
Packeteers	1,84,580.4	167.68	5%	C.India	4,592.0	220.05	1%	HUL	2,12,154.0	139.14	5%
C.India	22,223.2	174.02	1%	R.Pack	994.5	143.44	0%	Exports	38,196.4	162.45	1%
Exports	11,918.6	143.94	0%					C.India	26,815.2	181.90	1%
S.India	2,047.2	129.56	0%					S.India	2,047.2	129.56	0%
TOTAL	39,05,578	184.98		TOTAL	4,77,703	178.11		TOTAL	43,83,281	184.24	

DOOARS BATTING ORDER (STAC+CTTA) SALE 35				
MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
GHATIAROYAL	367681.20	340.94	1,40,538.50	317.65
BINAGURI	666500.60	331.20	5,31,522.90	332.84
KARTICK	234020.40	329.76	230874.90	349.19
JITI	427378.70	327.16	3,90,336.70	315.80
ARYAMAN	86998.30	317.73	70,175.20	323.74
HOPE	211744.00	317.15	1,97,291.70	310.64
RYDAK	425937.40	316.91	3,18,766.50	317.22
BHATKAWA	137749.00	313.18	1,23,117.00	307.82
DALGAON	486672.30	301.34	3,39,151.40	292.15
DANGUJHAR	370981.60	300.22	3,76,577.00	283.43
KARALAVALLEYROYAL	171280.90	299.35	1,53,021.60	305.10
MAINAKROYAALE	53142.10	296.05	57,929.80	299.96
GULMA	511217.30	294.48	4,13,039.80	306.75
NEPUCHAPUR	263213.00	293.33	1,97,886.30	320.89
MORAGHAT	434290.40	292.14	3,27,732.90	300.83
MAUSOM	96806.90	291.37	90,242.40	237.93
RHEABARI	276185.90	290.75	2,80,350.00	270.57
ZURRENTEE	217073.10	289.54	1,88,999.90	287.88
GRASSMOREROYAL	246933.30	289.02		
DIANARAMBARI	186815.90	287.88	1,41,303.40	272.10
MECHPARA	223121.70	286.16	1,99,789.50	272.19
BIJALIMONI	109492.60	285.33		
PAHARGOOMIAH	383828.90	284.04	3,30,055.40	301.39
BARADIGHI	382347.60	283.55	2,67,285.80	305.65
LAKHIPARA	102527.80	282.22	1,31,400.90	305.00

* Above 25,000 Kgs.

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